

Pension Client Declaration

Client Name:

To:

FREEPOST
CAVENDISH ONLINE

Cavendish Online Ltd
20 Cathedral Yard,
Exeter
EX1 1HB

Please only put the above text on the envelope

This freepost address is 2nd class.
If your item is urgent please use full
address and affix 1st class postage.

Date:

Please accept this written confirmation that I have read and understood your Terms and Conditions of Business (available at www.CavendishOnline.co.uk).

Address:.....

Home Tel:.....

.....

Daytime Tel:.....

.....

Email Address:.....

Postcode:.....

On the basis of the above please arrange the following on my behalf:

Pension Type e.g. Stakeholder / Personal

Pension Company AVIVA

PLEASE READ MONEY LAUNDERING INFORMATION BELOW

I confirm that I have NOT sought or received any advice from Cavendish Online in relation to the above policy. I also acknowledge that Cavendish Online will not review any investment purchased via the company. Please therefore accept this written authority to arrange the above plan on my behalf.

- I attach the fee (payable to Cavendish Online Ltd) for £.....
 I have paid online

Where did you hear about Cavendish Online?

Client signature

MONEY LAUNDERING INFORMATION

If you are applying for a pension You will need to submit Money Laundering Information in the form of certified copies* or originals of either your passport OR driving licence AND a recent utility bill or bank statement issued within the last 3 months (not mobile phone) showing your address. If your employer is paying into your pension then we will also need company money laundering information. We will immediately return this to you by 1st class post. If you would like this information returned to you by Recorded Delivery, please advise and include an additional £5.00 fee to cover the administration. Money laundering information is not required for the Fidelity's FundsNetwork SIPP. Please see our website or contact us for more information.

*A certified copy is where a person of authority (solicitor, teacher, director, post office clerk etc) signs a copy of the original document stating that it is a true copy of the original document. They will need to sign and date the document and add their name and position.

Cavendish Online is a Limited Company No. 04045709 and is authorised and regulated by the Financial Conduct Authority.